**GET STARTED** 

Set your starting balance in cell L8, then customize your categories and planned spending amounts in the 'Income' and 'Expenses' tables below. As you enter data in the 'Transactions' tab, this sheet will automatically update to show a summary of your spending for the month.

NOTE

Only edit highlighted cells.

Try not to alter cells that contain a formula.

## **Monthly Budget**



Starting balance:

\$1,000



Planned	\$950	
Actual	\$1,000	

+50%
Increase in total savings
\$500
Saved this month

#### Income

Planned	\$1,450	
Actual	\$1,500	

#### **Expenses**

	Planned	Actual	Diff.
Totals	\$950	\$1,000	-\$50
Food	\$0	\$0	\$0
Gifts	\$0	\$0	\$0
Health/medical	\$0	\$0	\$0
Home	\$950	\$1,000	-\$50
Transportation	\$0	\$0	\$0
Personal	\$0	\$0	\$0
Pets	\$0	\$0	\$0
Utilities	\$0	\$0	\$0
Travel	\$0	\$0	\$0
Debt	\$0	\$0	\$0
Other	\$0	\$0	\$0
Custom category 1	\$0	\$0	\$0
Custom category 2	\$0	\$0	\$0
Custom category 3	\$0	\$0	\$0

#### **Income**

	Planned	Actual	Diff.
Totals	\$1,450	\$1,500	+\$50
Savings	\$0	\$0	\$0
Paycheck	\$1,450	\$1,500	+\$50
Bonus	\$0	\$0	\$0
Interest	\$0	\$0	\$0
Other	\$0	\$0	\$0
Custom category	\$0	\$0	\$0

### **Expenses**

# Date Amount Description Category Date Amount Description Category 12/8/2000 **\$1,000.00** Rent Home 12/8/2000 \$1,500.00 Paycheck Paycheck

**Income**